

WILL QUESTIONNAIRE WORKSHEET

PRIVACY ACT STATEMENT

1. **AUTHORITY:** 10 USC 8012. 2. **PRINCIPAL PURPOSE:** Information is used by an attorney in the preparation of respondent's last will and testament. 3. **ROUTINE USES:** There are no routine uses of the information except for the preparation of the will. 4. **DISCLOSURE:** Voluntary. Information given is privileged. However, if information is not provided, individual will not be able to obtain a last will and testament from an Air Force attorney.

THE FOLLOWING INFORMATION IS NECESSARY IN ORDER TO PREPARE YOUR WILL. IT IS IMPORTANT THAT YOU PRINT THE INFORMATION CLEARLY AND ACCURATELY, AS THE INFORMATION YOU PROVIDE WILL BE INCORPORATED DIRECTLY INTO THE FINAL DOCUMENT.

1. NAME (First, Middle, Last)	2. SSN	3. NET ASSETS (Value of Your Estate)	4. STATE OF LEGAL RESIDENCE
5. CURRENT ADDRESS	5a. HOME TELEPHONE	6. CURRENT MARITAL STATUS <input type="checkbox"/> Married <input type="checkbox"/> Divorced and Remarried <input type="checkbox"/> Divorced and Single <input type="checkbox"/> Single	
	5b. WORK TELEPHONE		
7. CURRENT MILITARY STATUS <input type="checkbox"/> Active Duty Military <input type="checkbox"/> Retired Military <input type="checkbox"/> Other <input type="checkbox"/> Married to Military Member <input type="checkbox"/> Dependent of Military Member		8. SPOUSE'S NAME (First, Middle, Last)	

9. CHILDREN

NAME (First, Middle, Last)	AGE	SEX	NATURAL/ADOPTED/STEPCHILD

10. PRIMARY BENEFICIARIES (Who do you want to receive your estate)

My spouse or, if my spouse isn't surviving, then my children.
 Disinherit spouse (to extent permitted by law)
 To the following beneficiaries:

NAME (First, Middle, Last)	RELATIONSHIP

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About the ITAOP/savePDF Method

The traditional Field-by-Field creation process is extremely ineffective and slow.

The only realistic option to create high-quality forms is the Insert-Text-Anywhere-on-Page (ITAOP) method.

The field creation process is about 10,000 times faster than the traditional method; the list of ITAOP features is not even available for the traditional method.

ITAOP savePDF method proved to be very simple and completely reliable for millions of users all over the world (incl. individuals, companies, organizations, government employees).

11. ALTERNATE BENEFICIARIES (If all of the beneficiaries you have identified in Number 10 above predecease you, to whom do you wish to leave your estate?)

NAME (First, Middle, Last)	RELATIONSHIP

12. CHILDREN

A. If one of your children predeceases you and leaves a child, do you want the share of your deceased child to pass to his/her child (your grandchild) or only to surviving children?

_____ To my child's child (my grandchild) (per stirpes)

_____ Only to my surviving children (per capita)

B. Do you want to treat stepchildren and/or adopted children the same as natural children?

_____ Yes _____ No

13. GUARDIAN

If your children are minors, and if the other natural parent is not alive at the time of your death, who do you wish to have physical control and custody of your children until they reach the age of majority?

GUARDIAN NAME Primary) (First, Middle, Last): _____

GUARDIAN NAME(Alternate) (First, Middle, Last): _____

14. EXECUTOR

A. EXECUTOR NAME(Primary) (First, Middle, Last): _____

EXECUTOR NAME (Alternate) (First, Middle, Last): _____

B. May the Executor administer the estate independently rather than under judicial supervision?

_____ Yes _____ No

REMARKS/SPECIAL DESIRES: