

FINANCIAL PLAN
FALL 20____ - SPRING 20____

PRIVACY ACT STATEMENT

AUTHORITY: 10 U.S.C. 33, 10 U.S.C. 103, AFI 36-2001, and E.O. 9397. **PURPOSE:** To evaluate the financial capabilities of active duty AFROTC applicants to support self/family prior to selection for Professional Officer Course (POC) allocation and discharge from active duty. **ROUTINE USES:** As indicated in system notice F036 AETC I, Cadet Records. **DISCLOSURE:** Furnishing the information is voluntary. Failure to provide requested information will prevent entry in the AFROTC program.

INSTRUCTIONS: Refer to the institutional catalog to determine anticipated expenses. Computations are based on a 10-month academic year. (AFROTC classes are not offered during the summer months; therefore, the monthly stipend is not paid to AFROTC cadets.) Add explanations, as necessary, in the REMARKS block. Income must exceed expenses by a minimum of \$2,000. (*Member must have served at least 30 months on active duty prior to separation for an AFROTC program to be eligible for Montgomery G.I. Bill (MGIB).)

NAME OF ACTIVE DUTY APPLICANT

EXPENSES FOR 10 MONTHS	AMOUNT	INCOME FOR 10 MONTHS	AMOUNT
Tuition/Fees	\$	Scholarship / Grants	\$
Books / Supplies		POC Pay	
Room / Rent		VEAP/MGIB*	
Utilities		Part-Time Employment	
Food		Spousal Income	
Transportation (car payments/insurance/gas)		Parental Assistance	
Clothing / Laundry		Loans	
Personal Recreation		Other Income	
Child Care			
Medical Expense / Insurance			
Miscellaneous			
Indebtedness (credit cards, child support, loans, etc.)			
TOTAL EXPENSES	\$	TOTAL INCOME	\$

REMARKS (Continue on separate sheet if necessary)

SIGNATURE OF APPLICANT

DATE

SIGNATURE OF UNIT COMMANDER

DATE

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